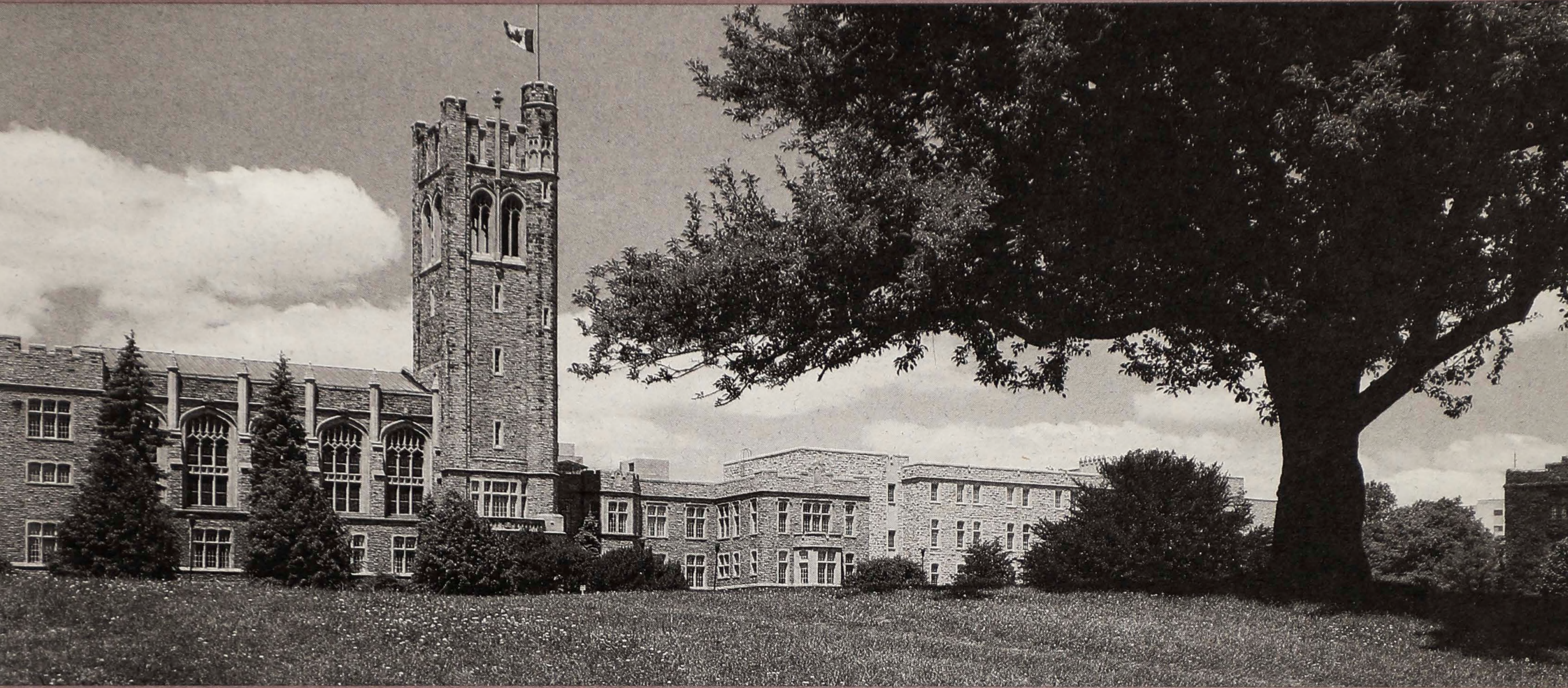




The UNIVERSITY of WESTERN ONTARIO



∇
REPORT OF THE PRESIDENT
1989-1990
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PRESIDENT'S REVIEW

June 30, 1989 - July 1, 1990

The annual report of The University of Western Ontario can be described as a candid snapshot of a year in the life of an academic community. I am delighted to be charged with the task of highlighting the important features of that snapshot.

Western is full of the anticipation of challenges ahead. The University's \$89-million Renaissance Campaign has enabled us to stand ready for some of those challenges. Already a year into its five-year objective, the campaign is reporting excellent results. More than 120 major donations have been received, including several gifts of more than one million dollars. The University is especially grateful for the continuing support from both its students, who have pledged \$10 million, and from the City of London, whose commitment of \$4 million is most encouraging.

With the help of a strong and committed Board of Governors and Senate the University continues to address the issues that affect our community. From the pragmatic task of ensuring the safety of students and all citizens by approving the construction of a pedestrian walkway under Western Road, to the overwhelming endorsement of the principle of academic freedom, Western is indeed fortunate to have the active and dedicated participation of its Board and Senate members.

In response to our times, members of both bodies also met the challenge this year of drafting and approving a University policy on AIDS. The policy is a fair and compassionate response to a life-threatening affliction. Again, the dedication and calibre of our Board and Senate members is reflected in their ability to meet issues fairly as they arise.

One signal of growth on a campus environment is the appearance of new buildings. Western has the pleasure of anticipating the fall 1990 opening of Lambton Hall, a new student apartment. Construction of Renaissance Campaign projects such as the Western Science Centre, the Applied Health Sciences addition and the Sciences Library addition is also well underway.

Of particular significance on the academic front this year was the implementation and disbursement of an innovative funding program unique to Western. The Quality Academic and Administrative Adjustment Fund (QUAAAF) carved out of Western's base funding, was designed to support the University's strongest academic areas. The \$2 million in the fund was given to 17 different long-range academic and administrative projects ranging from \$260,000 to hire professors in the Faculty of Medicine to \$100,000 for a Chair

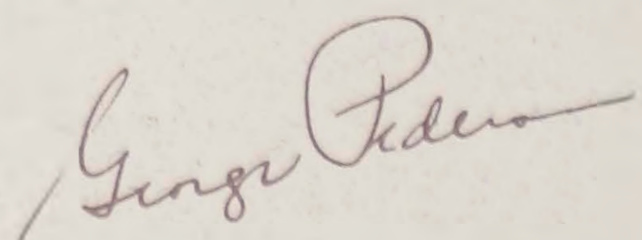
in Public Policy in the Faculty of Social Science. The Carl F. Klinck Professorship in Canadian Literature was also established under the QUAAAF awards. The professorship was named in honor of the lifetime achievement of Dr. Carl F. Klinck who retired as senior professor in 1973 after 26 years at Western.

In tandem with the commitment to excellence in teaching that underlies Western's 112-year history, research also plays an integral role. Illustrating that vital role, this year's report contains an expanded section on research, an overview of activity within the past year compiled by the Office of Research Services. The review presents only a fraction of the intense and innovative work carried out by the various faculties on campus. It also highlights the international recognition won by many of our faculty members as they continue to receive awards for their work in their respective disciplines.

Probably the most difficult aspect of being a university president in Canada these days is coming to terms with the serious underfunding issue that continues to plague the system. The constant eroding of base funding by both federal and provincial governments to the nation's universities, including Western, is taking its grim toll. This is revealed through expanded class sizes, fewer course options, increased teaching loads, the exodus of graduate students and qualified teachers and the deterioration of university buildings.

At Western another reflection of this malady was the request to the Board this year to implement a thorough and extensive process of budget reduction for the next four years in order to eliminate any deficit by the end of 1993-94. Total University revenues for 1990-91 are projected at \$396.7 million, while total expenditures are projected at \$414.6 million. This kind of budget forecast and resulting action to cut budgets does little to improve the precarious financial situation in which Western and her sister universities find themselves.

Finally, the Western spirit, often referred to as "purple and proud", remains healthy and strong. The campus community continues to rally around and meet issues with the same equanimity and forbearance that has proudly marked this institution's history. I would expect the same attributes will be used to meet the major challenges ahead.



K.G. Pedersen
President



"WESTERN IS FULL OF THE ANTICIPATION OF CHALLENGES AHEAD.
THE UNIVERSITY'S \$89 MILLION RENAISSANCE CAMPAIGN
HAS ENABLED US TO STAND READY FOR SOME OF THOSE CHALLENGES.
ALREADY A YEAR INTO ITS FIVE-YEAR OBJECTIVE, THE CAMPAIGN
IS REPORTING EXCELLENT RESULTS."

BOARD OF GOVERNORS

It was a busy and active year for members of the University's Board of Governors. Mr. Earl Orser's term as Chair ended on December 31, 1989. He was succeeded by Mr. John Brant, formerly the Vice-Chair, and Mr. Claude Pensa was elected Vice-Chair for the year beginning January 1, 1990.

The 31 ex officio, elected and appointed members of the Board of Governors as of June 30, 1990, are listed below.

In response to a major health issue of the decade, the Board approved The University of Western Ontario Policy on AIDS. The document is both educational and a statement of corporate policy. An ongoing and systematic revision of the document, in keeping with developing scientific and medical knowledge, will ensure that the University remains responsive to the future needs and interests of its members.

The \$4.5 million annual capital plan, which includes programs for the renovation, alteration and upgrading of a number of physical facilities across the campus, was approved by the Board.

The financial contribution of the Ministry of Colleges and Universities to the annual capital plan is \$2 million.

The new student apartment building, named Lambton Hall, was completed for occupancy as of September 1990. Construction on the Elborn College (Applied Health Sciences) addition, the Natural & Health Sciences Library addition, and the Western Science Centre progressed on schedule. The Board approved the expansion of the University Community Centre and the construction of a walkway under Western Road as a solution to the hazard created by pedestrians crossing the increasingly busy Western Road.

The Five-Year Capital Plan was submitted to the Ministry of Colleges and Universities with the Visual Arts Building replacement and addition, alterations resulting from the Western Science Centre project, and the Thames Hall addition listed as high priority projects.

The Board approved the operating budget of \$222.4 million for the 1990-91 fiscal year, covering the academic support and administrative functions of the University. This represents a 5.4 percent increase in revenue over the previous year. The operating budget for 1990-91 is governed by the need to sustain basic academic and support operations in the face of a consistently eroding resource base. Pressures can be anticipated as a result of development within the legislated employment environment: for example, costs associated with pay equity and employment equity provisions, compliance with requirements in the areas of occupational health and safety, increased expectations for employee compensation and benefits fueled by general inflation, and the initiation of the federal goods and services tax in 1991. Total University revenues from all sources are projected at \$396.7 million in 1990-91, an increase of 5.2 percent, while total expenditures in all categories are projected at \$414.6 million, an increase of 10.7 percent. The Board was asked to embark on a thorough and conclusive budget reduction program over the next four years to eliminate any deficit by the end of 1993-94.

Board of Governors

June 30, 1990

Ex Officio	Elected by the Senate
K.G. Pedersen	J.R. Girvin
<i>President</i>	F.B.W. Harper
T. Gosnell	Elected by the Faculty
<i>Mayor, City of London</i>	R.A. Haines
A. Johnson	G.J. Mogenson
<i>Warden, Middlesex County</i>	Elected by the Students
G.L. Reuber	R. Hoppenheim
<i>Chancellor</i>	T.R. Kasenberg
J.K. Van Fleet	R. Manning
<i>Secretary of the Board –</i>	Elected by the
<i>(non-voting)</i>	Administrative Staff
Appointed by the Council,	L. Ste. Marie
City of London	M.E. Miller
J.D. Hewitt	Elected by the Board
D.J. Young	of Governors
Appointed by Lieutenant	J.S. Brant <i>Chair</i>
Governor in Council	B.R. Dodds
W.E. Davies	L. Fowler
J.R. Finlay	J.M. Potter
R.B. Peterson	Appointed by the Board
C.M.V. Pensa <i>Vice-Chair</i>	of Governors
Elected by the Alumni	W.G.E. Caldwell
Association	T.J. Collins
G.L. Corneil	G. Harris
J.R. Cowan	Official Observer
G.L. Knowlton	M.E. Millar
R.G. Simmons	

SENATE

The Senate is the academic arm of the University's bicameral governance structure. As such, it is responsible for the academic policy of the University and other matters which affect the University's academic programs. Chaired by the President and Vice-Chancellor, the 92-member Senate includes representatives of the faculty, administrative staff, students, alumni and general community; members as of June 30, 1990, are listed on the next page.

The ad hoc Senate Committee on Planning and the Quality Academic and Administrative Adjustment Fund (QUAAAF) Allocations culminated its assignment this year by allocating the \$2 million fund to individual units' base budgets. The objective of the fund was to enhance areas of distinction and priority across the University. The process and the outcome of the Committee's work were characterized by collegiality, cooperation, and respect for the importance of this endeavour to the University. Two QUAAAF-awarded Professorships were approved by Senate: The Carl F. Klinck Professorship of Canadian Literature and the Faculty Chair in Public Policy (Faculty of Social Science). Direct base funding is internally derived.

Senate approved and recommended to the Board of Governors, the construction of a pedestrian underpass under Western Road in response

to a potential hazard for pedestrians as a result of greatly increased vehicle traffic on Western Road.

Senate approved and recommended to the Board a University Policy on AIDS. The document is intended to confront the issue of AIDS through the provision of coherent policy guidelines which are based on current scientifically-validated information.

The J. Allyn Taylor and Arthur H. Mingay Chair in Business Administration (a Canada Trust endowment) was established in the fall of 1989. This Chair was created in recognition of the need for skilled and responsible management in all aspects of society and in recognition of the extensive and exemplary contributions of Messrs. Taylor and Mingay.



SENATE MEMBERSHIP

June 30, 1990

Ex Officio

G.L. Reuber
Chancellor

K.G. Pedersen
President and Vice-Chancellor (Chair)

T.J. Collins
Vice-President (Academic)

W.G.E. Caldwell
Vice-President (Research)

G. Harris
Vice-President Administration

L. Geddie
Director of Libraries (Acting)

M.E. Millar
Vice-President (External)

G.J. Smiley
Registrar

J.K. Van Fleet
Secretary of the Senate (non-voting)

D. Ling
Dean of Applied Health Sciences

T.M. Lennon
Dean of Arts

A. Mikalachki
Dean of Business Administration (Acting)

R.I. Brooke
Dean of Dentistry

H.K. Fisher
Dean of Education

R.M. Mathur
Dean of Engineering Science

G.J. Mogenson
Dean of Graduate Studies

P. Desbarats
Dean of Journalism

P.P. Mercer
Dean of Law

J. Tague
Dean of Library and Information Science

L.S. Valberg
Dean of Medicine

J.L. Stokes
Dean of Music (Vice-Chair)

J. Gilchrist

Dean of Nursing

T.N. Guinsburg
Dean of Part-Time and Continuing Education

M. Yuhasz
Dean of Physical Education (Acting)

W.S. Fyfe
Dean of Science

E.J.E. Szathmary
Dean of Social Science

Faculty

S. Morgan
Applied Health Sciences

A. Mansell
Arts

S.J. Shorten
Arts

R.J. Shroyer
Arts

C. Lanfranconi
Business Administration

D.H. Charles
Dentistry

J.C. O'Sullivan
Education

A.R. Webster
Engineering Science

I. Connidis
Graduate Studies - At Large

T.G. Kennedy
Graduate Studies - At Large

J.E. Steele
Graduate Studies - At Large

R.P. Singh
Graduate Studies - At Large

J.A.B. Somerset
Graduate Studies - Arts

S. Noh
Graduate Studies - Biosciences

R. Migneron
Graduate Studies - Physical Sciences

E. Hahn
Graduate Studies - Social Sciences

M.M. Laing
Journalism

W. Holland

Law

C.L. Ross
Library and Information Science

T.E. Feasby
Medicine

J.P. Girvin
Medicine

J. Hore
Medicine

K. Strickland
Medicine

R. Semmens
Music

L.S. Brown
Nursing

C. Farber
Part-Time and Continuing Education

L.D. Morrow
Physical Education

M.E. Fleet
Science

W.G. Hopkins
Science

M.D. Owen
Science

R.J. Puddephatt
Science

F.A. Dreyer
Social Science

B.H. Luckman
Social Science

S.J. Lupker
Social Science

K. McQuillan
Social Science

Affiliated Colleges

D. Kuntz
Principal, Brescia College

P. Skidmore
Brescia College

C. Jago
Principal, Huron College

J.D. Leighton
Huron College

P. Mueller
Principal, King's College

J. Lella
King's College

Students

A. Abdi
Undergraduate

L. Bergeron
Undergraduate

R. Borins
Undergraduate

G. Ching
Undergraduate

D. Finch
Undergraduate

D. Henderson
Undergraduate

D. Heppner
Undergraduate

R. Ho
Undergraduate

A. Kapur
Undergraduate

K. Myers
Undergraduate

S. Nixon
Undergraduate

P. Williams
Undergraduate

P. Boucher
Graduate

M. Armillotta
Graduate

K. Craft
Graduate

Administrative Staff

M. Abrams

J. Congdon

General Community

M.N. Brandon
Alumni Association

J. Conron
Alumni Association

G.R. Munro
Alumni Association

S. Radcliffe
Senate

O.B. Watts
Senate

Board of Governors

J.D. Hewitt

D.J. Young

SENIOR ADMINISTRATIVE OFFICERS / THE CAMPUS

K. George Pedersen
President and Vice-Chancellor

Thomas J. Collins
Provost (Vice-President Academic)

Glenn Harris
Vice-President, Administration

Glen Caldwell
Vice-President (Research)

Marjorie E. Millar
Vice-President (External)

Janis K. Van Fleet
Secretary of the Board of Governors and Senate

Ralph I. Brooke
Vice-Provost Health Sciences

Susan Pepper
Associate Vice-President (Academic Affairs)

Dale H. Bent
Assistant Vice-President (Academic Services)

W. Stuart McBride
Assistant Vice-President (Corporate Services)

William F. Trimble
Assistant Vice-President (Human Resources)

Gordon J. Smiley
Assistant Vice-President (Student Affairs) and Registrar

Academic Units

Faculty of Applied Health Sciences
Dean D. Ling

Faculty of Arts
Dean T.M. Lennon

Faculty of Dentistry
Dean R.I. Brooke

Faculty of Education
Dean H.K. Fisher

Faculty of Engineering Science
Dean R.M. Mathur

Faculty of Graduate Studies
Dean G.J. Mogenson

Faculty of Law
Dean P.P. Mercer

Faculty of Medicine
Dean L.S. Valberg

Faculty of Music
Dean J. Stokes

Faculty of Nursing
Dean L. Bramwell

Faculty of Part-time and Continuing Education
Dean T.N. Guinsburg

Faculty of Physical Education
Dean A.W. Taylor

Faculty of Science
Dean W.S. Fyfe

Faculty of Social Science
Dean E. Szathmary

Schools

School of Business Administration
Acting Dean A. Mikalachki

Graduate School of Journalism
Dean P. Desbarats

School of Library & Information Sciences
Dean J.M. Tague

Affiliated Colleges

Brescia College
Principal D. Kuntz

Huron College
Principal C.J. Jago

King's College
Principal P.J. Mueller

Westminster College
Executive Director A. Lynch

Teaching Hospitals

St. Joseph's Hospital
University Hospital
Victoria Hospital

The Campus

Total land holdings	408 hectares (1,007.8 acres)
Main campus	153 hectares (379.6 acres)
Main campus buildings	70
Location	London, Ontario



CONVOCATION

The grandeur of spring and fall on Western's campus provides a scenic backdrop for the many graduates, their friends and relatives, who gather each year at this time to convocate.

The University's 253rd and 254th Fall and Spring Convocations were held October 26 and 27, 1989, and June 8, 9 and 11 to 15, 1990 respectively. Presiding over both ceremonies was Grant Louis Reuber, Chancellor of the University.

At Fall Convocation degrees, diplomas and certificates were awarded to 1,414 graduates. In addition, honorary degrees were conferred upon:

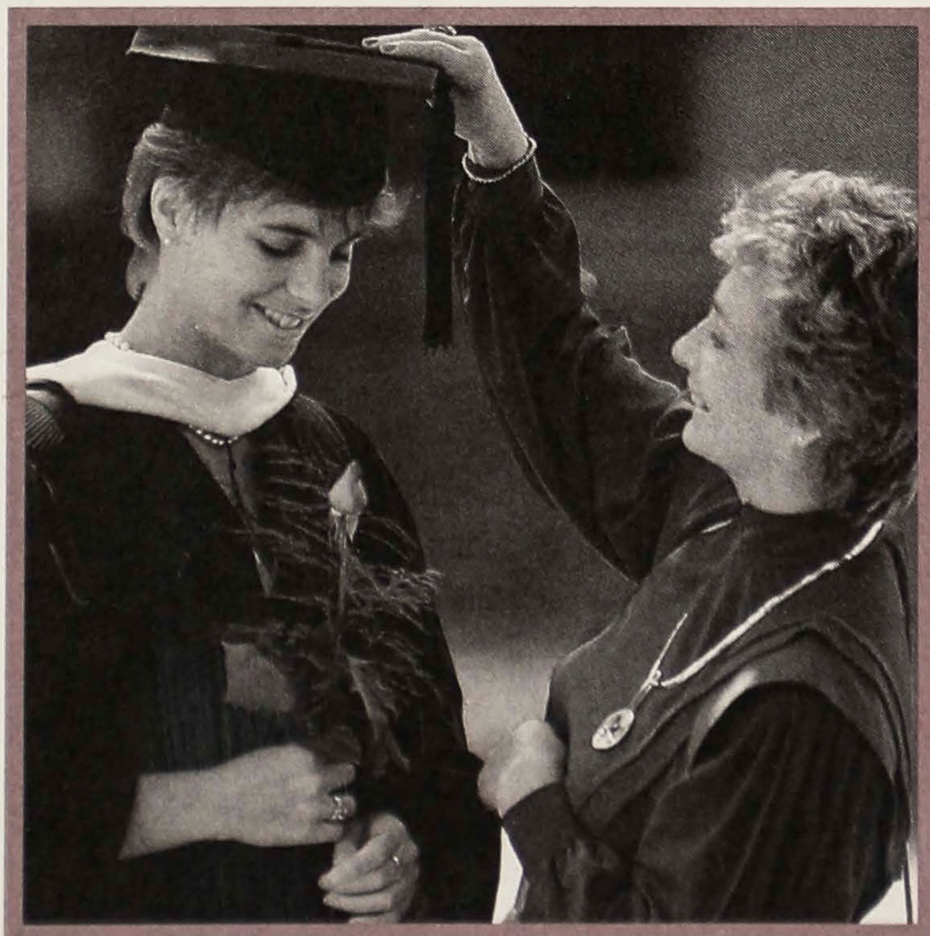
Helen Suzman LL.D. – *honored for her commitment as a South African parliamentarian and human rights activist.*

Donald Cram D.Sc. – *honored for his major contributions to the spatial aspects of chemistry and for his work in molecular recognition, or "host-guest" chemistry, that led to his winning the Nobel Prize.*

At Spring Convocation held on June 8, 9, and 11-15, 1990, 4,832 graduates received degrees, diplomas and certificates. Honorary degrees were conferred upon the following:

William J. Brady LL.D. – *honored for his volunteer work with a multitude of organizations at the local, provincial, and national level.*

Shirley L. Thomson LL.D. – *Director of the National Gallery of Canada, Ottawa, honored for her distinguished career as an art administrator.*



Richard J. Schmeelk LL.D. – *a General Partner with the merchant banking firm of Wyvern Partners and chairman of Wyvern Canada, honored for his promotion of French-English understanding in Canada.*

Lynn R. Williams LL.D. – *International President of the United Steelworkers of America, honored for his leadership in the international labor movement.*

Nancy Geddes Poole LL.D. – *Executive Director of the London Regional Art Gallery, honored for her work as an arts administrator, member of the University's Board of Governors, and volunteer for several London cultural and charitable organizations.*

Sylvia O. Fedoruk D.Sc. – *Lieutenant-Governor of Saskatchewan, honored for her contributions to medical physics, particularly the development of modern radiotherapy and nuclear medicine imaging devices.*

Louis Siminovitch D.Sc. – *world-renowned geneticist, honored for his contributions to the development of the biological and biomedical sciences in Canada.*

The Edward G. Pleva Award for Excellence in Teaching was presented to four members of faculty during Spring Convocation. Recognized for their outstanding contribution to teaching at the University were: Professor N. Colin Baird, Faculty of Science; Professor Joseph J. DiStefano, School of Business Administration; Professor Dante Lenardon, King's College; and Professor Madeline Lennon, Faculty of Arts. The first University of Western Ontario Award for Excellence in Teaching by Part-Time Faculty was awarded to Professor Stanley C. Stanko, Faculty of Arts.

RESEARCH

The University of Western Ontario remains committed to strengthening the resources of its research efforts.

During the 1989-90 session, Western's faculty and research staff continued to further the boundaries of knowledge in salutary fashion; this is reflected in the amount of external research funds awarded to them which totalled \$54.293 million. It is of concern, nonetheless, that the University's total external research income fell fractionally compared to the previous session. Support from both federal and foreign agencies decreased, but this was counterbalanced by increased support from provincial agencies and from foundations and professional associations and societies. Although the slight decline in external research funding may be attributed to an inadequate national investment in research and an increasingly competitive research environment among universities, it points also, perhaps, to a need for a re-examination of institutional and individual research goals.

Many monetary awards, or awards in kind, to individual researchers, groups of researchers, and even entire faculties are deserving of mention. They may be illustrated by the following few examples. In the Faculty of Medicine, Dr. John Challis' group in the Lawson Research Institute received more than \$6 million from the Medical Research Council for studies in foetal and neonatal health care, and Dr. Martin Bass almost \$2 million from the Ontario Ministry of Health to support the work of the Thames Valley Family Practice Research Unit. In the Faculty of Applied Health Science, Dr. Don Jamieson also received close to \$2 million from the Ontario Ministry of Health to fund his research group in audiology. Each of these large grants are to cover investigations over a five-year period. The Faculty of Engineering Science and the Faculty of Social Science not only continued to receive external monetary support impressive in total, but sub-

stantially improved their research infrastructure through major awards of computational equipment from Digital Equipment of Canada, IBM Canada Ltd. and the Apple Canada Education Fund. The Graduate School of Journalism, in a commendable demonstration of entrepreneurship, generated substantial external funding for the Centre for Mass Media Studies by organizing 'The Gathering of the Giants', a meeting of Canada's leading figures in journalism, in Toronto.

The Faculty of Science proved to be Western's principal beneficiary of the federal Networks of Centres of Excellence program, with substantial awards being made to research groups in physics and zoology. The funds will be used to meet the costs of new experiments in chemical physics, space physics, and methods of insect pest control. Both the Faculty of Engineering Science and the Faculty of Science continued to be beneficiaries of the comparable provincial 'Networks of Centres of Excellence' program. In this connection, the opening of the new Canadian beamline at the Synchrotron Radiation Centre of the University of Wisconsin in Madison was a cause for international celebration. Funded by the Ontario Centre for Materials Research at a cost of \$2.3 million and built by Western's scientists, the beamline is designed to promote research into new materials and interfacial surfaces. The only one in its energy range at the Madison synchrotron, the beamline also will meet the experimental needs of other Canadian and of American researchers.



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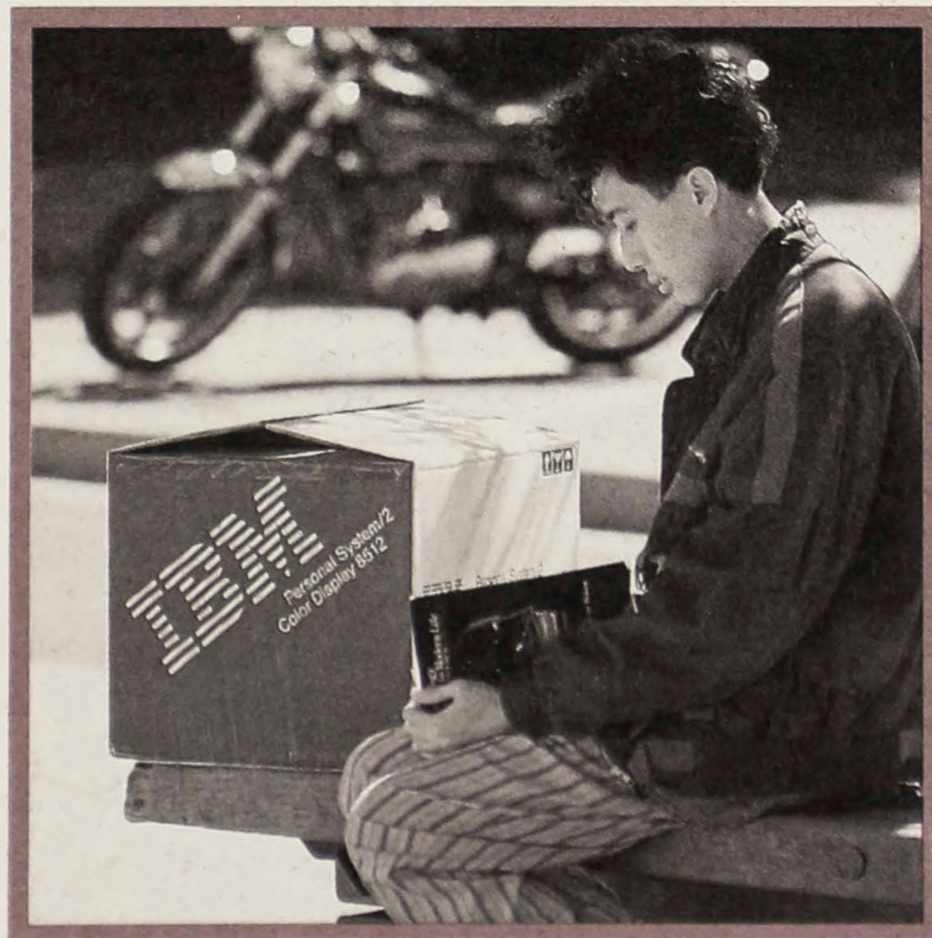
The University's internal research funds continued to provide invaluable support to new faculty members and research staff wishing to launch research programs and more established researchers wishing to embark on new lines of enquiry. Investigations funded in this way subsequently should qualify for external support. The calibre of applicants to the Academic Development Fund (ADF) and the Vice-President's (Research) Special Fund remained exceptionally high, and given the funds available, only a small proportion of the applicants could be funded. A compelling example of the benefits of cross-disciplinary research was provided by the collaboration between members of the Faculty of Arts and the Faculty of Science that led to the production of "Gnomon: a Prototype System for the Preparation of Scholarly Texts". The principal organizer, Dr. R.J. Shroyer of the Faculty of Arts, described it as, *'an extraordinary and exemplary venture in collaborative research not currently fundable by any conventional granting agency.'* Grants from ADF and the Vice-President's (Research) Special Fund permitted the research to be undertaken.

From the School of Business Administration, the National Centre for Management, Research and Development continued to generate a significant amount of managerial research. The NCMRD named three Western faculty to professorships this year. They are Dr. Roger More (Hewlett-Packard Professor in Technology Management), Dr. Joe

DiStefano (Royal Bank Professor in International Business), and Professor Harry Lane (Donald F. Hunter Professor in International Business).

Awards and Recognitions

Judging from the number of national and international awards and recognitions received, many members of Western faculty continued to conduct research in the forefront of their disciplines. A few examples illustrate the point. Dr. W.S. Fyfe, Dean of the Faculty of Science, was inducted as a Companion of the Order of Canada and received honorary degrees from Lakehead University, the Memorial University of Newfoundland, the University of Lisbon. Dr. V. Hachinski of the Faculty of Medicine received Ontario's first Trillium Award in recognition of his outstanding accomplishments in clinical research and contribution to Ontario's health-care system. Dr. John Whalley of the Faculty of Social Science had the honor of presenting the results of his research into the global liberalization of trade in clothing and textiles to the GATT meetings in Geneva, while fellow social scientists, Dr. Douglas Jackson and Dr. Zenon Pylyshyn received the Ontario Psychological Foundation Award for new contributions to knowledge and the Donald O. Hebb Award of the Canadian Psychological Association for contributions to experimental psychology respectively. Guggenheim Foundation Fellowships were awarded to Dr. Richard Green and to Dr. James Miller of the Faculty of Arts, while another member of that faculty, Dr. Lisa Zeitz, received one of the few Polanyi Prizes awarded by the Government of Ontario.



Administration

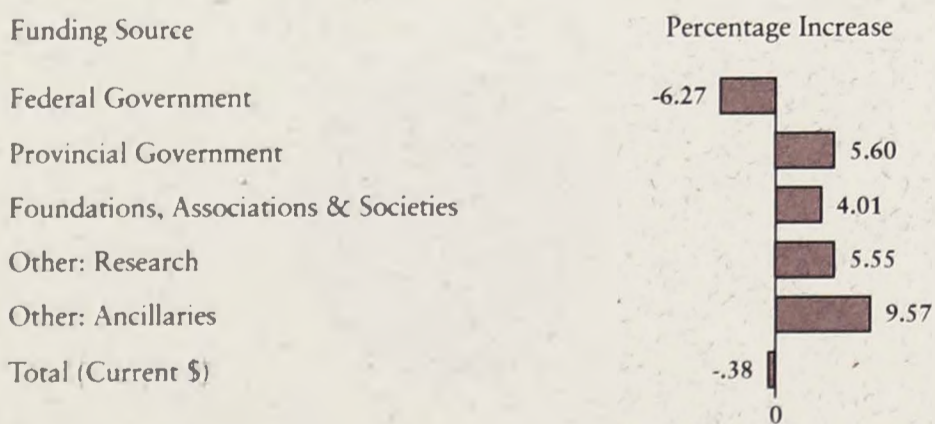
Changes in the University's central administrative staff included the appointment of Dr. Gregor Reid as Director of Research Services. Dr. Reid, a talented, young provincial health scholar in urology, was recruited from the University of Toronto and Toronto General Hospital. He plans to expand the services his office offers to all faculty members actively engaged in research, and in this respect will build on the foundation laid by his predecessor, Dr. James Teevan, who returned to teaching and research in the Faculty of Social Science.

Dr. Don Hayden, formerly Director of Commercial Development, was appointed CEO of the University's Research Park Corporation, a position that will enable him to develop the research park more effectively. Dr. Hayden reports to the President through the Corporation's Board of Directors, chaired by Mr. G. Harris, Vice-President (Administration). Liaison with the central research offices is provided by appointment of the Vice-President (Research) to the Board of Directors

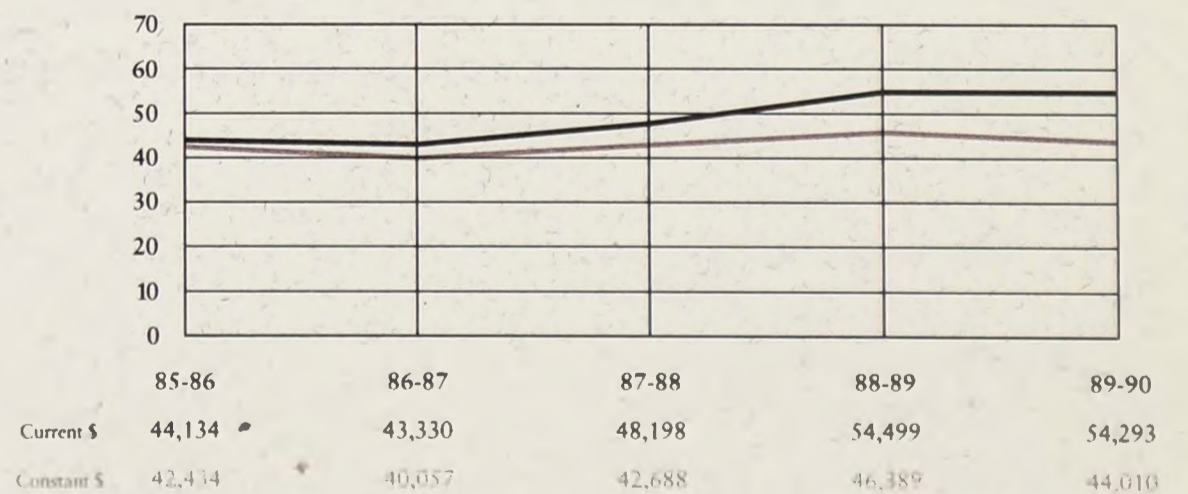
and its Executive Committee. Dr. Hayden's former functions, other than development of the research park, were assumed on an interim basis by Dr. Reid. Official opening of the research park, scheduled for October 1990, will provide a further signal of Western's commitment to research and to enhancing collaborative research with the private sector.

The Senate approved the establishment of a University Research Board to advise the Vice-President (Research) on the conduct and promotion of research throughout the University. The Board has a membership of fourteen, which included ex officio members and others appointed for staggered three-year terms. Among important issues addressed by the Board was the need for a university-wide inventory of research. This currently is being compiled under the direction of Susan Hoddinott, Assistant Director of Research Services. It will be part of the BESTCanada inventory and linked to the BESTAmerica, BESTBritain, and BESTEurope inventories as part of a growing network.

Percent Increase in Funds 1988-89 to 1989-90
(in current dollars)



Research Revenue 1985-90
(in millions of dollars)



ENROLMENT

In 1989 Western experienced a two percent decline in applications for admission. As well, in response to the budgetary and quality of education issues, Western decreased the size of the first year class from 4,500 to 4,250; a further reduction to 4,000 is planned for 1990. This process will see Year I enrolment return to Senate approved levels by the 1990-91 year.

As in previous years Western enrolled more than 14 percent of all Ontario Scholars who chose to register at Ontario universities, the second highest percentage in the province. In November 1989, approximately 2,000 of the 4,304 full-time first year students at the constituent University were Ontario Scholars.

Full-Time Year I Enrolment as of November 1, 1989

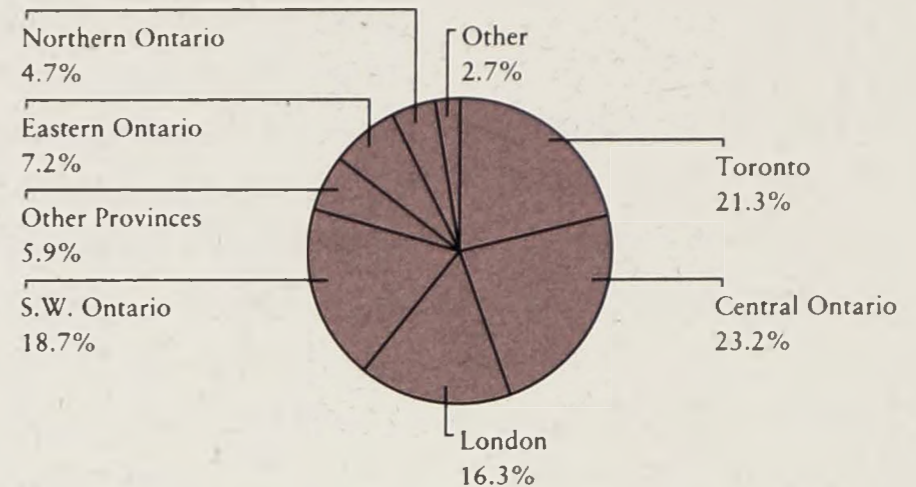
Western (constituent)	4,304
Brescia	274
Huron	244
King's	582

In November 1989 full-time constituent undergraduate enrolment was 16,381 an increase of 227 over the 1988 enrolment. Western continues to manage its human and physical resources in order to capitalize on the strengths of the University and to plan for the future.

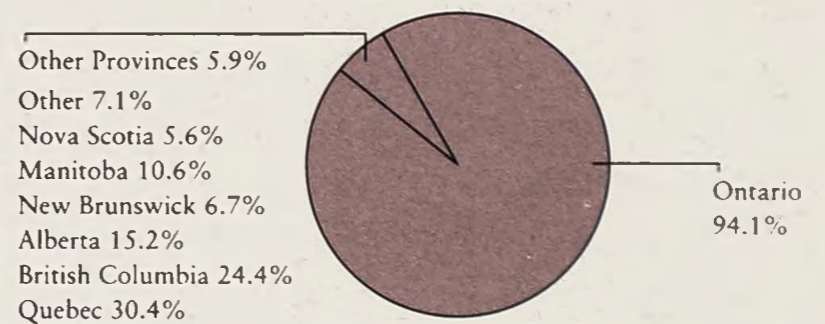
The top chart graphically presents the geographical origin of full-time students who entered the constituent University in September 1989. The University continues to attract a significant portion, 36.3 percent, of its total enrolment from the City of London and southwestern Ontario.

Western also continues to register 53 percent of the Grade 13 Ontario Scholars in the local area, a percentage ranking among the highest in the province.

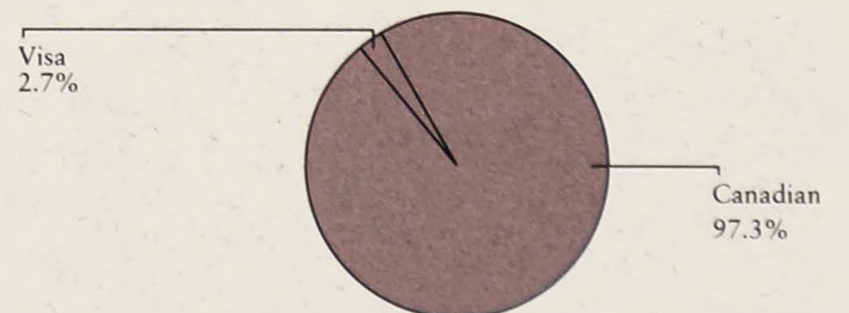
1989-90 Full Time
Year 1 Constituent Students
By Geographical Origin



1989-90 Full Time
Year 1 Constituent Students
By Province



1989-90 Full Time
Year 1 Constituent Students
By Immigrant Status



ACADEMIC & ADMINISTRATIVE APPOINTMENTS

effective July 1, 1989
through June 30, 1990

DEANS:

Initial Appointments:

H.K. Fisher
Education

P.P. Mercer
Law

Reappointments:

R.I. Brooke
Dentistry

A.W. Taylor
Physical Education

ACTING DEANS:

Initial Appointments:

A. Mikalachki
Business

M.S. Yuhasz
Physical Education

CHAIRS:

Initial Appointments:

T.R. Balakrishnan
Sociology

D.F. Burgess
Economics

V. Hachinski
*Clinical Neurological
Sciences*

A.M.J. Hyatt
History

R.M. Kane
Mathematics

A.M. Marti
*Modern Languages and
Literatures*

J. McKay
Applied Music

D.R. Moorcroft
Physics

R.S. Parks
*Music Theory and
Composition*

Reappointments:

P.G. Downs
Music History

J.H. Duff
Surgery

J. Kraicer
Physiology

I.M. Richmond
French

R.A. Vernon
Political Science

ACTING CHAIRS:

Initial Appointments:

M. Conibear
Occupational Therapy

L.H. Forsyth
French

J.F. Girvin
*Clinical Neurological
Sciences*

R.L. Kline
Physiology

J.F. Kramer
Physical Therapy

J.D. Landstreet
Astronomy

D.G. Long
Political Science

J.M. Philibert
Anthropology

P. Potter
*History of Medicine
and Science*

G.R. Sellery
Anaesthesia

R. Semmens
Music History

ASSOCIATE DEANS:

Initial Appointments:

P.G. Barton
Law (Student Affairs)

J.M. Beeckmans
*Engineering
(Graduate Affairs)*

D.H. Hunter
Science (Academic Affairs)

R.C. Watson
Physical Education

M.W. Westmacott
Social Science

Reappointments:

C. Brown
Law (Administration)

Acting:
A.H. Oosterhoff
Law (Administration)

ASSISTANT DEANS:

Initial Appointments:

K.B. Payton
*Medicine (Continuing
Medical Education)*

B.W. Sexton
Applied Health Sciences

Reappointments:

D.F. Chapin
*Graduate Studies
(Arts and Social Sciences)*

W.B. Chodirker
Medicine (Clinical Affairs)

D.J. Hollomby
*Medicine (Curricular
Affairs)*

H.A. Leeper
Applied Health Sciences

Acting:

S.J. Dixon
Dentistry (Research)

G.A. Gibson
*Medicine (Continuing
Medical Education)*

UNIVERSITY STUDENTS' COUNCIL

The University Students' Council is the collective voice of all Western students, providing a forum for the discussion of student issues and an organizational structure with which students can initiate change. The USC is one of the largest organized students' councils in Canada with over one hundred members, representing faculties, residences and affiliated colleges at Western.

The first resolution of the USC By-laws outlines our aims and objectives which include:

- To provide social and improve social, living and recreational services to students. To this end the USC runs the ever-popular Spoke Tavern in the basement of Somerville House; a series of concerts at venues across the city; a ticket service through Central Box Office; and supports Theatre Western which organizes three productions every year.

The USC also provides a number of support services intended to ease the strain of student life such as the Typing Service, the Copy Centre and the Used Book Store.

- To provide a communication link between students, their organizations and the community-at-large. The USC publishes the *Gazette* – one of Canada's better student newspapers, and funds Radio Western – 94.7 FM. As of October 31, 1990 Radio Western will have increased its broadcast output from 50 to 3,000 watts. This increase has more than tripled the radio



station's listening area. Radio Western now covers all of the London area and surrounding communities.

Other publications include the *Westernizer* (a daily planner), a city map, a wall calendar and the essential instrument for student social life – the student directory.

- To act as a catalyst for, and encourage students to participate in the various extracurricular activities on campus. To this end we support more than 100 different clubs – from Amnesty (International) to the University Wine Tasting Society. Students are also encouraged to run in general elections for the USC, Senate and the University Board of Governors, as well as submit their nominations for a countless number of committees and commissionerships.
- To provide a means by which students can freely challenge, improve or initiate prescribed changes in their environment. The USC has successfully lobbied for the establishment of a Housing Mediation Service to resolve conflicts that may arise between students and their neighbours. This year the USC will once again request the City of London to extend the hours of LTC service.
- To promote closer relations between students, the University Administration, and the community-at-large for the purpose of bettering the mutual environment. The USC supports and organizes a variety of fund-raising projects for charity. Once again, Western was the leading university in Canada raising money for cystic fibrosis research through Shinerama. This year more than \$90,000 for cystic fibrosis research was raised. Last year the Sixth Annual Charity Ball raised more than \$60,000 for the Special Abilities Riding Institute, Memorial Boys' and Girls' Club of London and the Salvation Army Bethesda Centre.

The 1990-91 University Students' Council administration led by President Steve Deighton will continue to further the aims and objects of the USC for the benefit of Western students and the broader community.

There have been many changes and events in intercollegiate athletics throughout the years but none has had a greater impact than the Ben Johnson drug use scandal. Because of this issue the High Performance Sport mandate endorsed at the 1983 annual meeting of the Canadian Interuniversity Athletic Union (CIAU) is still in use. The new national blueprint for amateur sport entitled *Toward 2000: Building Canada's Sport System* has been put on hold pending the release of the report of the Dubin Inquiry.

Under pressure from the national government, Sport Canada has prepared a policy and procedures booklet dealing with drug use and doping control in university sports. The CIAU is unequivocally opposed to the use by student-athletes of any banned substances or methods in contravention of the rules of national and/or international federations. An educational program and drug testing protocol was considered at the 1989 annual general meeting of the CIAU. A no notice doping control program in the sport of football was implemented in January, 1990.

The Ontario Women's Interuniversity Athletic Association (OWIAA) has received an Ontario Ministry of Tourism and Recreation grant to establish a central office for its operations. The office is located in Toronto and began its operation in the fall of 1989. It is expected that the OWIAA will assume a greater leadership role in the promotion of women's sport as a result of this development.

The Ontario Commission on Interuniversity Athletics (OCIA) has had a busy year in preparing the following responses studies and reports: *OCIA Response to Toward 2000: Building Canada's Sport System*; the *OWIAA/OUAA Eligibility Audit Report*; and the *Gender Equity Study*.

Economic pressures continue to impact upon the intercollegiate athletic program offerings at Canadian universities. These national uncertainties

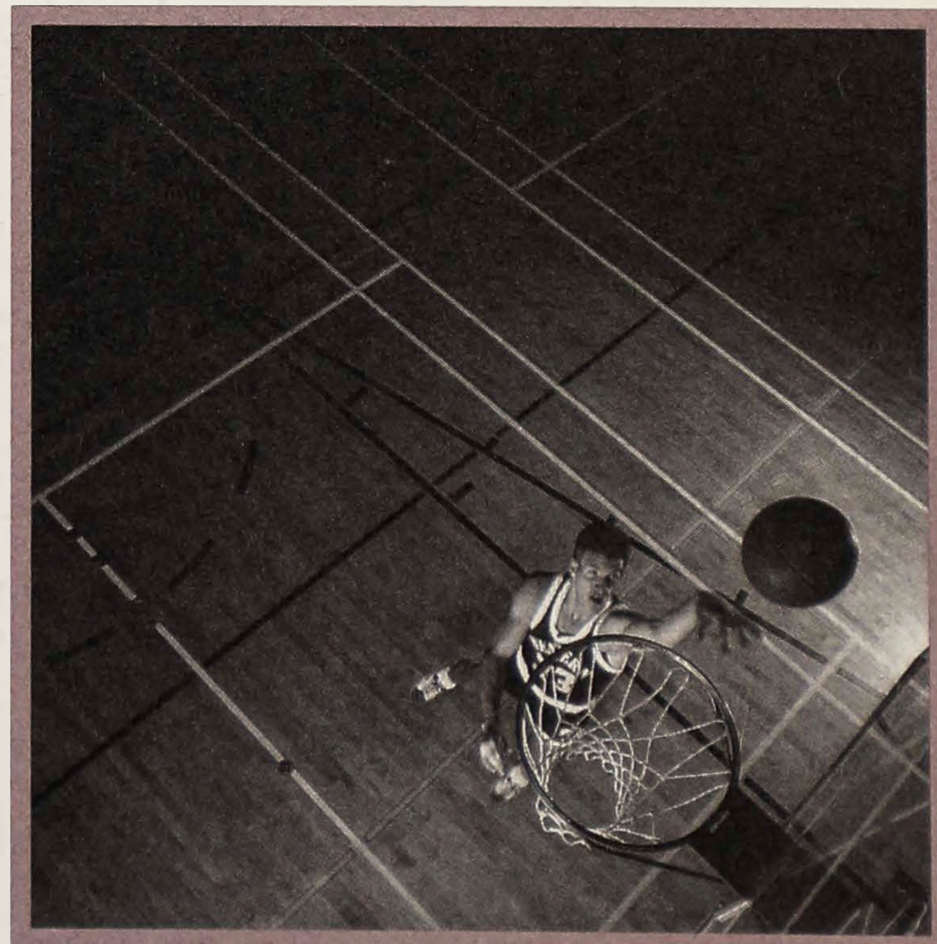
have led to membership of Lakehead University in the OWIAA and the OUAA and also the addition of McGill, Concordia, Bishops and Trois Rivières to the hockey and basketball schedule. These developments continue to impact financially on The University of Western Ontario.

Competitive opportunities in interuniversity athletics were offered in 40 sports; 19 sports for women involving 247 student-athletes and 21 sports for men involving 483 student-athletes.

Western continued to maintain its high standard of competitive excellence by showing well at the national level and capturing nine provincial championships. Twenty-five of the 40 activities offered at Western, or 62 percent, finished in either first, second or third place in OUAA and OWIAA competitions.

Nationally, women's cross country (first), men's cross country (fourth), football (first), wrestling (first), basketball (fourth), women's track and field (sixth), and men's swimming (ninth), had strong performances in CIAU championship play.

Western earned OWIAA championships in cross country, squash, tennis, rowing and alpine skiing. OUAA championships were claimed in football, rowing, alpine skiing, squash, and wrestling. Marnie McBean (rowing), was named the recipient of the F.W.P. Jones Trophy as Female Athlete of the Year, Jeff Petter and Steve McCulloch were named co-recipients of the Dr. Claude Brown Trophy as Male Athlete of the Year.



ALUMNI

Western's active Alumni Association held its 80th Annual meeting on September 30, 1989. At that meeting the Association's Board of Directors elected the following officers for the 1989-90 year:

<i>President:</i>	Gary Weese	SS '78
<i>1st Vice-President:</i>	Jamie Robinson	SS '71
<i>2nd Vice-President:</i>	Maureen O'Leary-Pickard	S '76
<i>3rd Vice-President:</i>	Moira Burke	A '80

The 1989-90 Spring and Fall convocations added some 6,017 new graduates to the Association's membership, bringing the total number of graduates currently on file to more than 117,000.

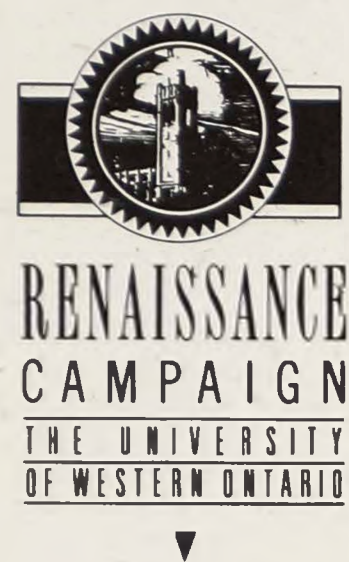
During the ever-popular 1989 Homecoming weekend held October 20-22, 1989, an estimated 10,000 alumni, spouses, and friends returned to Western. Most participated in one of the many class reunions for the years ending in threes and eights.

The Alumni Association honored four individuals by presenting them with the Alumni Award of Merit. This award is presented annually to recognize those graduates and friends of Western who have, through their dedicated and distinguished service, brought honor to the University. The 1989 recipients were Gordon L. Corneil, Ruth V. Lumsden, the late Mr. Hugh B. Rooney and Dr. Charles A. Thompson.

With continued professional staff support from the Department of Alumni Affairs, the Association sponsored a lecture series, held career assistance workshops, expanded the alumni branch network, offered alumni travel programs, assisted in student recruitment activities, and continued to improve both the alumni group term insurance and affinity card program.



The Development Office is an important contributor to The University of Western Ontario's mission "to broaden the University's horizons and make its presence known in the world." Specifically, the role of Development is to encourage voluntary support for Western from the many constituencies of the University. These groups include faculty and staff, students, alumni, parents, friends, corporations, foundations, associations and government agencies. The focus of that support continues to be the priorities set for the current Renaissance Campaign.



The Renaissance Campaign

The \$89-million Renaissance Campaign was launched on April 3, 1989 in response to increasing financial constraints on the University.

As of June 30, 1990, response to the campaign from both internal and external constituencies has been extremely positive. More than 120 major donations (\$25,000+) have been received, including 10 gifts of more than \$1 million. Special mention must be made of a \$4-million commitment by the City of London, the \$10-million pledge from Western's students, in excess of \$1 million from faculty and staff, as well as donations and pledges totalling \$12.2 million from UWO alumni.

Three of the campaign's eight capital projects broke ground during this period: the Western Science Centre, the Natural & Health Sciences Library addition and the Applied Health Sciences expansion.

The May 18, 1990 Western Science Centre Celebration was the first major event since the campaign's launch. Held in a marquee tent next to the construction sight, the ceremonies were attended by Ontario Premier David Peterson and other special guests.

In March 1990, the University launched its first campaign to solicit support from parents of Western students. During the first night of calling, student canvassers secured \$10,500 in commitments from 23 parents. As of June 30, pledges totalled \$416,677.

Special events planned for the coming year include donor recognition events, 'Come to campus' weekends, as well as opening ceremonies for the Applied Health Sciences building addition, Western Science Centre and Natural & Health Sciences Library.

Western Science Centre Celebration, May 18, 1990

Western President George Pedersen, former Ontario Premier David Peterson and Dean of Science William Fyfe unveil the datestone for the new Centre.



The University of Western Ontario
 Donations for which Official Receipts were Issued
 for Fiscal Year Ended April 30

Source of Donations

Year	Alumni	Corporations	Foundations	Other	Total
1985-86	\$ 978,000	\$ 1,283,000	\$ 406,000	\$ 832,000	\$ 3,499,000
1986-87	1,384,000	1,467,000	346,000	1,538,000	4,735,000
1987-88	1,616,000	1,865,000	411,000	1,470,000	5,362,000
1988-89	2,137,000	1,632,000	399,000	1,885,000	6,053,000
1989-90	2,340,000	4,928,000	856,000	4,275,000	12,399,000
Total	\$8,455,000	\$11,175,000	\$2,418,000	\$10,000,000	\$32,048,000

Purpose	Goal	Pledges as of 30 Apr 90
Building Projects	\$ 66,800,000	\$ 40,542,514
Academic Enrichment	10,900,000	11,008,956
Technology & Innovation	6,500,000	2,243,513
Enhancement Projects/New Initiatives	4,800,000	7,724,130
Unrestricted		8,964,608
Unrestricted - Foundation Western		2,351,203
Total	\$ 89,000,000	\$ 72,834,924

Sources of Funds	Goal	Pledges as of 30 Apr 90	Payments on Pledges as of 30 Apr 90
University Community Centre	\$ 10,000,000	\$ 12,178,369	\$ 1,588,263
Alumni	17,000,000	11,844,459	8,249,075
Individuals - Non Grad	5,500,000	1,387,314	1,183,452
National Business	12,500,000	11,603,224	6,122,884
Regional Business	4,500,000	1,779,996	266,245
Organizations	6,500,000	4,088,617	2,480,155
Government	33,000,000	29,952,945	12,455,424
Total	\$ 89,000,000	\$ 72,834,924	\$ 32,345,498

FOUNDATION WESTERN

A

Established in 1979 by an agreement between the Board of Governors of the University and the Alumni Association, Foundation Western's long term goal is the accumulation of a permanent endowment primarily from the gifts of graduates to assist the University in perpetuity. The endowment concept provides a common goal in which all graduates can take pride.

The Foundation has been accepted by alumni as the vehicle through which they can direct their financial support for their alma mater. All campus appeals for alumni support are coordinated by the Foundation. Alumni gifts are directed to endowments, except in special circumstances.

The number of donors and their generosity continues to provide increasing levels of support. The first year of the Renaissance Campaign ended with a record level of alumni support. The audited financial statements at April 30, 1990 indicate that:

- cash donations increased to over \$2.9 million – nearly three times the level of donations five years ago
- assets amounted to \$10.5 million – an increase of 25 percent over the previous year
- grants and flow through gifts to the University exceeded \$1 million
- future pledges not included in the assets totalled \$4.75 million

The 35 percent growth in revenue from the previous year was due to the continued growth in the amounts realized from planned giving, together with an increase in the number of donors and the

value of special individual gifts to the Renaissance Campaign. During the year, confirmation of a growing number of planned gifts to the Foundation was received, which will benefit the University in the future.

Student callers continued to contact graduates during the year through our telemarketing program securing both initial pledges and the renewal of completed pledges. More than 400 student callers and clerical staff have contributed to the program's success over the past five years.

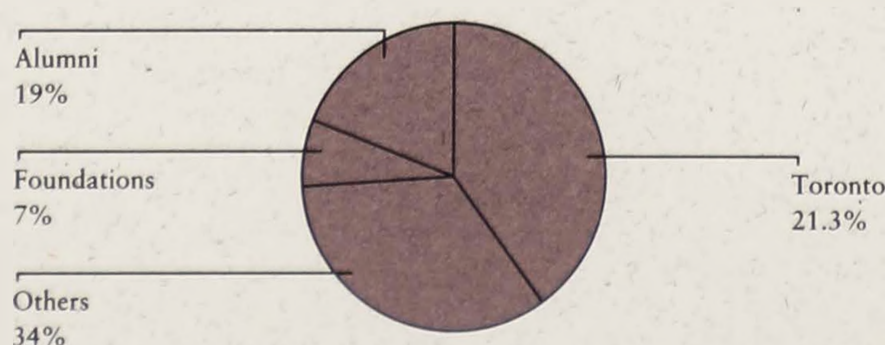
Grants and flow-through gifts to the University of more than \$1 million in the past year brought the total Foundation gifts and grants to more than \$3.5 million throughout the past 11 years. Support was provided for:

- scholarships and bursaries
- library books
- medical, dental and science research
- teaching and research equipment
- lecture series

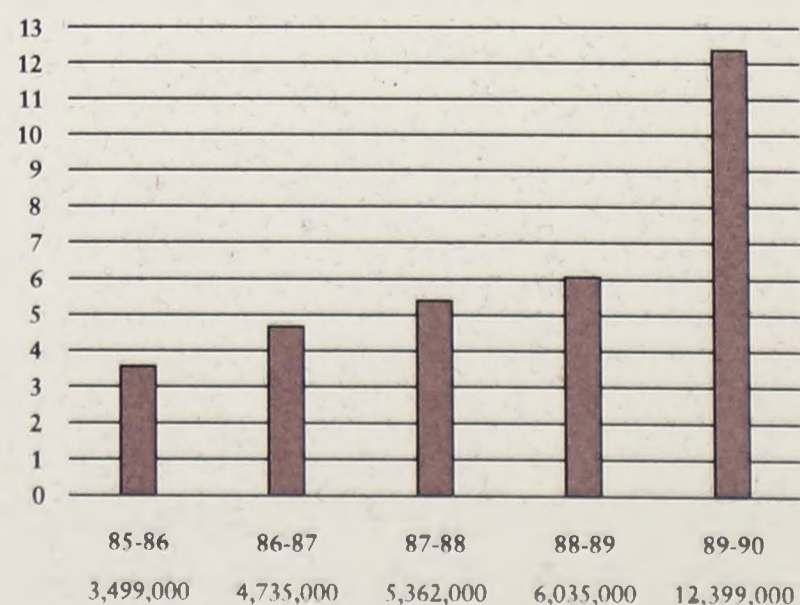
In addition, the Foundation has provided a \$2-million interest-free loan for the building of Alumni House.

The Foundation's commitment to the Renaissance Campaign is \$10 million in cash and pledges. This goal together with the revised targets for special names and planned giving provide for alumni participation in the Campaign totalling \$18 million. If the level of support to date continues, these goals should be met and exceeded before the end of the Campaign, making alumni the largest private sector support group in the Campaign.

The University of Western Ontario Sources of Donations For Which Official Receipts Were Issued For The Fiscal Year Ending April 30, 1990



The University of Western Ontario Annual Comparison of Donations For Which Official Receipts Were Issued (in millions of dollars)



FINANCIAL REPORT

The summary of Basic Operating Revenues and Expenses set out below is based on the format used in the preparation of the University's Budget.

The University experienced a \$2,535,000 surplus during 1989-90 in the basic operating budget which supports the academic, academic services and administrative activities of the University. Figure 1 provides a comparative analysis of the 1989-90 and 1988-89 basic operating revenues and expenses. The major sources of revenue continue to be the operating grant from the province of Ontario and student tuition fees. Figure 2 provides a percentage distribution of 1989-90 basic operating revenues and expenses.

As indicated in Figure 1, the unappropriated basic operating deficit amounted to \$1,147,000 at April 30, 1990 which is (.5) percent of the 1989-90 revenue.

Summary of Basic Operating Revenues and Expenses

For the Year ended April 30, 1990
(with comparative totals for
the Year ended April 30, 1989)
(thousands of dollars)

Figure 1

	1990	1989
Revenue		
Government Grants		
Base Grants - Formula	\$140,285	\$134,890
Special Grants:		
Faculty Renewal	1,659	1,343
Research Infrastructure	3,027	2,901
Assessibility	4,554	2,168
Program Adjustment	1,541	1,151
Accessibility for the Disabled	392	
Employer Health Tax	702	
Adjustment Grants:		
Other MCU Allocations	194	146
Service Teaching Revenue	1,293	1,335
Share of Foreign Student	696	103
Miscellaneous Government Grants	2,819	2,639
Tuition	37,236	34,083
Salaries and Benefits recovered from Hospitals and other external agencies	13,582	13,362
Investment Income	1,094	1,850
Miscellaneous	1,562	1,265
Total Revenue	\$210,636	\$197,236
Expenses and Appropriations		
Academic	\$144,581	\$139,385
Academic Services and Support	26,070	24,135
Student Services and Support	9,064	8,482
Administrative Services	9,063	8,732
Plant Operation and Maintenance	14,397	13,662
Other	4,926	3,433
Total Operating Expenses and appropriations	\$208,101	\$197,829
Net Surplus (Deficit) for the year	\$ 2,535	\$ (593)
Basic Operating Reserve (Deficit) at the end of the year	\$ (1,147)	\$ (1,082)
Basic Operating Reserve (Deficit) as a Percentage of Total Annual Revenue	(0.5)	(0.5)

Summary of Basic Operating Revenues and Expenditures

For the Year ended April 30, 1990
(with comparative totals in 1989)
(thousands of dollars)

Figure 2

	1990	1989
Total Revenues – \$210,636	%	%
A) Government Grants	74.6	74.4
B) Tuition	17.7	17.3
C) Other	7.2	7.4
D) Investment Income	0.5	0.9
Total Expenses and Appropriations – \$208,101		
A) Academic	69.5	70.5
B) Academic Services and Support	12.5	12.2
C) Plant Operation and Maintenance	6.9	6.9
D) Student Services and Support	4.4	4.3
E) Administrative Services	4.4	4.4
F) Other	2.3	1.7

Auditors' Report

To the Board of Governors, The University of Western Ontario

We have examined the combined financial statements of The University of Western Ontario for the year ended April 30, 1990 and have reported thereon with reservation to the Board of Governors on July 16, 1990 as explained in the following paragraph. Our examination included the accompanying condensed statements of financial position, changes in fund balances and equity in fixed assets.

As described in note 2 to the accompanying condensed financial statements, The University records vacation pay for full-time employees as it is paid, rather than in accordance with the accrual basis recommended by The Canadian Institute of Chartered Accountants. In this respect, the combined financial statements are not in accordance with generally accepted accounting principles. In our opinion, except for the effects of the failure to record vacation pay for full-time employees on the accrual basis, the combined financial statements are fairly presented in accordance with generally accepted accounting principles applied, after giving retroactive effect to the change in the method of accounting for early retirement benefits as described in note 3 to the accompanying condensed financial statements, on a basis consistent with that of the preceding year.

In our opinion, the accompanying condensed financial statements fairly summarize the related information contained in the combined financial statements examined by us.

London, Canada
July 16, 1990

Ernst & Young
Chartered Accountants

The University of Western Ontario
Condensed Statement of Financial Position

For the Year ended April 30, 1990
(with comparative totals for the year ended April 30, 1989)
(thousands of dollars)

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Statement 1

	1990				1989 Total
	Operating Funds	Capital Funds	Restricted Funds	Total	
Assets					
Cash	\$ 16			\$ 16	\$ 32
Investments (note 4)	22,457	\$ 7,629	\$81,010	111,096	102,800
Accounts receivable and accruals	5,999		5,072	11,071	10,074
Inventories	5,200		9	5,209	4,921
Prepaid expenses	890			890	1,187
Deferred costs (note 5)	1,900			1,900	1,646
Fixed assets (note 6)		397,746		397,746	367,748
	\$36,462	\$405,375	\$86,091	\$527,928	\$488,408
Liabilities and Fund Balances					
Due to bankers on current account	\$ 1,289			\$ 1,289	\$ 2,844
Accounts payable, accrued charges and deferred income	17,473	\$ 2,115	\$ 336	19,924	17,792
Due to (from) other corporations and foundations	(962)		164	(798)	(720)
Long term debt (note 7)		30,428		30,428	24,976
Interfund accounts (note 5)	2,073	(1,861)	(212)		
	19,873	30,682	288	50,843	44,892
Equity in Fixed Assets		367,294		367,294	342,771
Fund Balances					
Unappropriated (note 3)	(1,350)			(1,350)	(681)
Appropriated	17,939			17,939	15,183
Unexpended funds for special purposes		7,399	64,076	71,475	67,920
Capital of endowed funds			21,727	21,727	18,323
	16,589	7,399	85,803	109,791	100,745
	\$36,462	\$405,375	\$86,091	\$527,928	\$488,408

(See accompanying notes to the condensed financial statements)

The University of Western Ontario
Condensed Statement of Changes in Fund Balances

For the Year ended April 30, 1990
(with comparative totals for the year ended April 30, 1989)
(thousands of dollars)

Statement 2

1990

23

	Operating Funds		Capital Funds	Restricted Funds	Total	1989 Total
	Unappropriated	Appropriated				
	Operations, Ancillaries, Support Units and Related Organizations	Operations, Ancillaries, Support Units and Related Organizations				
Income						
Government grants and contracted services	\$157,162		\$ 9,423	\$22,922	\$189,507	\$186,067
Student academic fees	37,236			4,686	41,922	38,180
Gifts, grants and donations				46,549	46,549	35,825
Sales and other income from ancillaries and support units	39,793				39,793	37,640
Sales and other income from related organizations	4,076				4,076	3,835
Investment income (note 4)	2,014		950	1,149	4,113	10,859
Salaries and benefits recovered from external agencies -	13,582				13,582	13,362
Other revenues	1,562			1,129	2,691	1,962
	255,425		10,373	76,435	342,233	327,730
Additions to debt			6,162		6,162	
Expenditures						
Academic - Faculties and schools	145,248				145,248	138,723
- Services and support	25,422				25,422	22,320
Assisted research				52,336	52,336	49,072
Student services and support	8,994				8,994	8,354
Administrative services	9,784				9,784	8,861
Plant operations and maintenance	14,239				14,239	13,522
Expenses of ancillaries and support units	40,162				40,162	37,945
Expenses of related organizations	4,340				4,340	4,080
Restricted fund expenditures				18,992	18,992	16,269
Capital fund expenditures			14,955		14,955	5,087
Other expenditures and deductions	3,477		270	1,130	4,877	2,898
	251,666		15,225	72,458	339,349	307,131
Increase in fund balances before transfers	3,759		1,310	3,977	9,046	20,599
Transfer among funds - additions (deductions)	(868)	\$ (805)	(5,020)	6,693		
Net increase (decrease) in fund balances for the year	2,891	(805)	(3,710)	10,670	9,046	20,599
Fund balances, beginning of year	(681)	15,184	11,109	75,133	100,745	80,146
Expenditures applicable to prior years' appropriations	3,148	(3,148)				
Appropriations for the year	(6,708)	6,708				
Fund balances end of year	(\$1,350)	\$17,939	\$ 7,399	\$85,803	\$109,791	\$100,745

(See accompanying notes to the condensed financial statements)

The University of Western Ontario
Condensed Schedule of Equity in Fixed Assets

For the Year ended April 30, 1990
(with comparative totals for the year ended April 30, 1989)
(thousands of dollars)

Statement 3

	1990 Total	1989 Total
Balance, beginning of year	\$342,771	\$326,299
Add:		
Principal repayments on long-term debt	710	649
Capital funds expended on –		
Furniture, apparatus and equipment	590	8
Buildings and installed equipment	12,478	2,336
Operating funds expended on –		
Furniture, apparatus, equipment and library books	13,142	7,308
Buildings and installed equipment		195
Land and improvements	63	90
Restricted funds expended on –		
Furniture and equipment	5,815	6,188
Donations in kind	581	2,213
	33,379	18,987
Less:		
Disposal of assets	2,694	2,515
Interim loan – Lambton Hall	6,162	
	8,856	2,515
Balance, end of year	\$367,294	\$342,771

(See accompanying notes to the condensed financial statements)

The University of Western Ontario
Notes to Condensed Financial Statements
April 30, 1990

1. Summary of significant accounting policies and reporting practices

a) *Basis of presentation*

The financial statements of the University have been prepared in accordance with generally accepted accounting principles except as set out in note 2.

b) *Condensed financial statements*

The condensed financial statements of The University of Western Ontario reflect assets, liabilities, equity in fixed assets, fund balances, income, expenditures and other transactions of the Operating Funds, Capital Funds and Restricted Funds. These statements also include the assets, liabilities, equity and operations of Platt's Lane Estates Inc., The Museum of Indian Archaeology (London), The University of Western Ontario Research & Development Park and Spencer Hall Foundation. The University's investment in S.A.C.D.A. Inc. is recorded on the equity basis, whereby the University's share of net income or loss is included. These financial statements do not include the assets, liabilities, and operations of three affiliated colleges each of which is a separately controlled entity.

Interfund balances and transactions have been eliminated on combination.

c) *Fund accounting*

To ensure observance of limitations and restrictions placed on the use of resources available to the University, the accounts of the University are maintained in accordance with the principles of "fund accounting". Under these principles, resources are classified for accounting and reporting purposes into funds that are in accordance with specified activities or objectives. Separate accounts are maintained for each fund; however, in the accompanying

financial statements, funds that have similar characteristics have been combined into the three funds noted below. Operating funds of the University account for the academic, administrative and operational costs financed by fees, grants and other general income. They also record the assets, liabilities, appropriated and unappropriated net incomes relating to on-going academic and administrative operations. The operating funds also include the revenues and expenses relating to the following unincorporated ancillary operations and support and research units:

Bookstore	University Community Centre
Food Services	Health Sciences Animal Care
Glenmore Apartments	Athletics
Graphic Services	Boundary Layer Wind Tunnel
J. Gordon Thompson Arena	University Machine Shop
Parking Services	Occupational Health and Safety Resource Centre
Residences	Surface Science Western
Student Health Services	

Capital funds record amounts expended and funds available to be spent on fixed assets, as well as special grants received for major repairs and maintenance. The capital funds include the land, buildings, furniture and equipment owned by the University and investments held for future capital purposes.

Restricted funds account for monies received for research, non-credit programs, and for specific purposes other than those designated for capital and operating funds. Some donations are in the form of endowments from which only the income earned is expendable for the specific purposes designated; other donations are fully expendable for specified purposes. The assets consist of investments held for endowments, and other cash and investments.

d) *Pledges receivable and anticipated grants – Renaissance Campaign*

Pledges receivable are recorded as revenue on a cash basis and accordingly are not set up as assets in the accompanying financial statements. The total amount of pledges receivable and anticipated grants are approximately \$22,861,000 at April 30, 1990, and are expected to be received as follows:

1991	– \$9,903,000
1992	– 4,566,000
1993	– 2,462,000
1994	– 2,248,000
1995	– 1,393,000
subsequent years	– 2,289,000

At the request of the contributor, restrictions may apply to the use of these funds.

In addition to the above amounts, the students have agreed by referendum to contribute, by way of supplementary fee, towards the cost of expanding the University Community Centre.

e) *Student academic fees*

Tuition and other academic fees for credit courses are recorded as revenue on the accrual basis of accounting. All fees which become due for an academic term which occurs within the fiscal year are included as operating revenue. Fees billed or collected which relate to academic terms commencing after the end of the fiscal year are included in other deferred income.

f) *Investments*

Investments are recorded in the accounts at market value. Unrealized gains (losses) are included in investment income. The allocation of investment income is based on policies approved by the Board of Governors.

Under the investment policy of the University, the funds available for investment from operating funds, capital funds, expendable funds and most endowed funds are accounted for on a pooled basis. The majority of these investments are managed by external fund managers.

g) *Inventory valuation*

Inventories are stated at the lower of cost and replacement cost.

h) *Fixed assets*

Fixed assets are recorded at their cost at the date of acquisition or at their fair value at the date of donation in the case of gifts. The cost of assets acquired by operating and restricted funds is charged to those funds. Such costs are added to fixed assets and equity in fixed assets, together with the costs of construction and equipping of new or renovated buildings. No provisions for depreciation has been made.

The cost of fixed assets acquired by operating and restricted funds by means of repayable advances from capital funds is capitalized and is charged to operations over the term of the interfund debt, such term not permitted to exceed the estimated useful life of the related asset acquired.

For assets acquired by means of external financing, equity in fixed assets is increased as principal repayments are made.

The University removes from fixed assets and equity in fixed assets the estimated original cost of all fixed assets disposed of in the year. The proceeds of disposition are credited to the appropriate fund.

i) *Works of art*

The University of Western Ontario maintains a collection of 1,312 works of art that has an estimated value of \$1,938,000. At April 30, 1990, these assets are included in fixed assets and equity in fixed assets. During the year ended April 30, 1990, the University acquired 54 paintings. Thirty-five of these were donated with a total appraised value of \$26,000 and 19 were purchased for \$50,000, from funds restricted for art acquisition.

j) *Vacation pay*

The University records the cost of vacation pay for casual staff as the entitlement is earned. Vacation pay for full-time employees is recorded as it is paid.

k) *Foreign exchange*

The University accounts for transactions in foreign currency at the exchange rate in effect at the time of the transactions. At April 30, assets and liabilities denominated in foreign currency are translated at year-end exchange rates. Foreign exchange gains and losses on securities have been included in investment income.

l) *Allocation of costs*

The University allocates certain common expenses among operating units, ancillaries and support and research units. The most significant of these are benefit costs, occupancy cost and administration charges.

Overhead charges are assessed on research contracts within the Restricted fund according to the terms of the agreement with the granting agency. This overhead component is applied towards administrative expenses within the Operating fund.

2. *Vacation pay*

Non-profit organizations became subject to generally accepted accounting principles and accounting recommendations issued by the Canadian Institute of Chartered Accountants, effective for years beginning on or after January 1, 1989. As indicated in note 1(j), vacation pay for full-time employees is recorded as it is paid rather than as the entitlement is earned. If vacation pay had been recorded in accordance with accrual accounting standards, liabilities would have been increased and unappropriated fund balances would have been decreased by approximately \$4,200,000 and \$3,870,000 as at April 30, 1990 and 1989, respectively. The net increase in operating fund balances would have been decreased by approximately \$330,000 in the statement of changes in fund balances for each of the years ended April 30, 1990 and 1989.

3. *Retroactive adjustment*

In order to comply with generally accepted accounting principles the University changed its method of accounting for early retirement benefits. The effect of this restatement was to decrease the net increase in operating fund balances by \$346,000 and \$117,000 in the statement of changes in fund balances for the years ended April 30, 1990 and 1989, respectively. In addition, the unappropriated operating fund balances as at May 1, 1988 has been decreased by \$461,000 relating to this change.

4. *Investments*

The market values and book values of investments at April 30, 1990 and 1989 were:

	1990			1989		
	Market value	Book value	Unrealized gains (losses)	Market value	Book value	Unrealized gains (losses)
Short-Term Notes	\$ 36,629,000	\$ 36,629,000		\$ 27,981,000	\$27,981,000	
Bonds and Debentures	30,523,000	32,781,000	\$(2,258,000)	32,302,000	32,103,000	\$ 199,000
Preferred and Common Stock	34,877,000	37,156,000	(2,279,000)	42,517,000	37,895,000	4,622,000
Pooled Funds and Real Estate	9,067,000	8,793,000	274,000			
	\$111,096,000	\$115,359,000	\$(4,263,000)	\$102,800,000	\$97,979,000	\$4,821,000

Investment income consists of the following:

	1990	1989
	(\$000)	(\$000)
Interest, dividends and realized gains (losses)	\$13,197	\$ 6,319
Unrealized gains (losses)	(9,084)	4,540
	\$ 4,113	\$10,859

5. Deferred costs

The University sets up deferred costs to account for fixed assets acquired by both operating and restricted funds by means of internal cash loans from capital funds. Internal loans of this nature occur when it is advantageous for the University to use its own cash resources rather than borrowing or leasing from outside parties. The amortization period for each acquisition varies from one to six years and total amortization amounted to \$674,000 in 1990 (1989 - \$664,000).

6. Fixed assets

Fixed assets consist of the following:

	1990	1989
	(\$000)	(\$000)
Furniture, apparatus, equipment and library books	\$212,671	\$195,252
Buildings and installed equipment	179,404	167,518
Land and improvements	5,671	4,978
	\$397,746	\$367,748

7. Long term debt

Long term debt consists of:

	1990	1989
	(\$000)	(\$000)
a) Mortgages Payable to Canada Mortgage and Housing Corporation		
(i) Delaware Hall	\$ 1,652	\$ 1,695
(ii) Platt's Lane Estates Inc.	8,579	8,596
b) Mortgages Payable to Ontario Student Housing Corporation - Glenmore Complex	7,143	7,223
c) Promissory Note Payable - Alumni House	1,815	1,956
d) Note Payable to Foundation Western	2,000	2,000
e) Term Bank Loan - Spencer Hall Foundation	378	408
f) Interim Loan - Lambton Hall	6,162	
g) Lease Payable	2,699	3,098
	\$30,428	\$24,976

8. Funds appropriated for specific purposes

The appropriation of funds for specific purposes reflects the application of the Board of Governor's policy as follows:

- i) Reserve for departmental expenses budgeted for but not expended - to encourage the proper timing and purpose of expenditures, the University has in place a flexible budgeting program which allows operating budget units to defer expenditures, and to carry forward this amount to the subsequent year (in 1989, the carry forward was generally limited to 2% of the budget for the year).
- ii) Reserve for the replacement of assets - in addition to the reserve for departmental expenses referred to above, the University annually reserves other portions of fund balances for future use by means of appropriations.
- iii) Reserve for self insurance - it is the University's policy to maintain adequate third party insurance. In addition, the reserve for self insurance represents funds set aside for future use against uninsured losses.

9. Pension plans

The University maintains defined contribution pension plans for its faculty and staff. There is no past service liability in respect of either of these plans. Contributions are fully vested with the employees.

Faculty members who had attained the age of 45 on July 1, 1970 and staff members who were full-time employees on May 1, 1974 qualify for pensions subject to a minimum formula guarantee. The actuarial valuations at December 31, 1989 indicated an accrued pension obligation for these special members of \$16,061,000. The market value of the related pension fund assets as of that date amounted to \$30,399,000. The assets of the pension plans may be used to cover any increase in the pension obligations for special members, however, as at April 30, 1990 no decision has been made as to the disposition of this surplus. Accordingly, no pension asset has been recorded in these financial statements.

10. Commitments and contingent liabilities

a) *Guaranteed housing loans*

At April 30, 1990, the University was guarantor of twenty-three housing loans for faculty and staff in the amount of \$346,000 (1989 - \$398,000).

b) *Legal matters*

The University is involved from time to time in litigation which arises in the normal course of operations. With respect to claims at April 30, 1990 the University believes it has valid defences and/or appropriate insurance coverage in place. The University's policy is to recognize the losses on any such litigation when the outcome becomes reasonably determinable. In the administration's judgement no material exposure exists on the eventual settlement of such litigation, and accordingly, no provision has been made in the accompanying financial statements.

The University is awaiting the outcome of an appeal decision by the Supreme Court of Canada on the issue of mandatory retirement involving cases which were defended by the University of Toronto, et al. If the Supreme Court decision is unfavourable, the financial effect on the University concerning similar cases brought against it is unknown but could be significant.

c) *Capital and other commitments*

The estimated cost to complete capital projects in progress at April 30, 1990 is approximately \$39,469,000 (1989 - \$48,046,000). It is expected that the source of funds will be:

	Ministry of Colleges and Universities	Renaissance Campaign	Other	Total
	(\$000)	(\$000)	(\$000)	(\$000)
Western Science Centre:				
Science Building	\$ 9,054	\$ 5,305		\$14,359
Library Building	4,345	6,195		10,540
Elborn College Addition	5,559	3,436		8,995
Lambton Hall			\$3,073	3,073
Other	1,201		1,301	2,502
	\$20,159	\$14,936	\$4,374	\$39,469

d) *Canadian Universities Reciprocal Insurance Exchange*

During 1988, The University of Western Ontario became a member of the Canadian Universities Reciprocal Insurance Exchange (CURIE) for a period of five years. CURIE pools the property damage and public liability insurance risks of its members. All members pay annual deposit premiums which are actuarially determined and are subject to further assessment in the event members' premiums are insufficient to cover losses and expenses. No additional assessment was made in 1989 or 1990.

11. Foundations

The University acts as fiscal agent for Foundation Western and the University of Western Ontario Foundation, Inc. These Foundations have been established to obtain donations from alumni and each Foundation is managed by its own independent Board of Directors. The accounts of these Foundations are not included in these condensed financial statements.

Total net assets of these Foundations is approximately \$10,500,000 as at April 30, 1990 and \$8,400,000 as at April 30, 1989.

The amounts owing to (from) such organizations are reflected in the amount due to (from) other corporations and foundations in the condensed statement of financial position.

During the year, the University received donations of approximately \$1,163,000 (\$443,000 in 1989) from these Foundations.

12. Comparative amounts

Certain of the comparative amounts have been changed to conform to the financial statement presentation adopted in 1990.